

MCA FINANCIAL GROUP, LTD.

ESTABLISHED 2000

4909 N. 44TH STREET
PHOENIX, ARIZONA 85018
602.710.2500

***Corporate Finance
Mergers & Acquisitions Advisory Services***



Overview

MCA Financial Group is a leading advisor in M&A advisory services, corporate finance and valuation services, financial restructuring and turnaround, commercial litigation support and damage analysis, real estate sales and management, and business oversight.

MCA established a strong commitment to delivering the highest quality service, absolute integrity, and sound, value-added support to clients. These basic principles are the foundation of MCA and have helped MCA, to not only become a leader in the financial consulting industry, but to attract and retain a highly talented team of professionals, whose skills and expertise span a wide range of disciplines and industries. At MCA there is an emphasis on fact-finding and reporting, individual client attention, and the development of innovative strategies and business solutions to clients' complex problems and long-term goals. This strategy allows MCA to work through the most difficult situations while consistently achieving favorable outcomes.

MCA practices on a national basis, with a focus on engagements in the western United States. MCA maintains strong relationships with private equity investors, mezzanine and subordinate debt-financing sources, and commercial banks. These relationships enable MCA to meet the financial and operational needs of its clients. MCA's senior-level attention to each engagement and its pool of valuable resources stabilize and strengthen clients' businesses and interests.



Industry Experience

MCA's team of professionals have extensive experience in numerous industries including:

Service Industries

Technology

Advertising & Publishing

Entertainment

Aerospace

Retail

Automotive

Gaming

Banking & Lending

Real Estate

Food Services

Health Care

Manufacturing

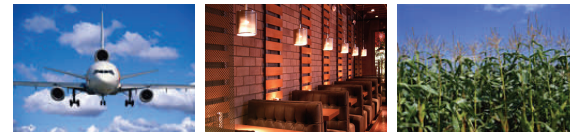
Franchises

Agriculture

Distribution

Hospitality

Senior Living



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Corporate Finance, Mergers & Acquisitions Advisory Services

Mergers & Acquisitions Advisory

MCA advises buyers and sellers, on a national basis, on mergers and acquisitions, including representation of buyers and sellers. MCA performs the due diligence, negotiation, transaction execution, and post-transaction integration. MCA provides the following specific services:

- Transaction Pricing and Business Valuation
- Cash Flow and Earnings Assessment
- Accounting Policy Evaluation
- Key Business Driver Identification
- Working Capital Necessity Determination
- Purchase Agreement Oversight
- Market Assessment
- Financial and Operations Strategic Planning
- Technology Assessment and Planning
- Merger Integration Planning and Execution
- Divestiture Planning
- Human Resource Evaluation

Venture Capital and Private Equity

MCA assists venture capital and private equity groups to monitor results and improve performance of portfolio companies. MCA provides the following services:

- Board and Management Oversight
- Cash Flow and Working Capital Improvement Strategies
- Operations and Profitability Assessment
- Capital Formation
- Debt Restructure
- Identification of Financial Partners and Lenders
- Exit Strategies

Corporate Finance and Management Advisory

MCA advises clients on various corporate preservation and business performance enhancement services, including the following:

- Financial Advisory / Creditor Management
- Strategic Sourcing / Direct Cost Reduction
- Overhead Optimization
- Working Capital Management
- Revenue and Margin Improvement
- Corporate Finance and Accounting Projects
- Systems Integration
- Inventory Control Issues
- Operational Efficiency Assessments
- Interim / Turnaround Management
- Strategic Planning
- Risk Management Advisory

Business Valuations

MCA provides business valuations for its clients, primarily in connection with purchase and sale transactions. MCA also provides expert opinions and testimony on business valuations in business disputes.

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Selected Engagement List

MANUFACTURING

CLIENT	ROLE	LOCATION
Aerospace PMA Manufacturer	Financial Advisor to Seller of this international aircrafts parts manufacturer & distributor	Phoenix, AZ
eSoles	As Receiver, performed M&A services for the sale of this international manufacturer of specialty orthotic insoles	Scottsdale, AZ
National Blender of Caseinates and Proteins for Cheese Products	M&A Advisor on the sale of this multi-state processor of cheese related ingredients	OH, NE, CA
Orion Audio	As Receiver, performed M&A services for the sale of this international manufacturer of high-end car stereo speakers and amplifiers	Tempe, AZ
International Manufacturer and Distributor of Watches	Management advisor on accounting operations, inventory control issues, overall process improvement and strategic planning	Reno, NV

RETAIL / DISTRIBUTION

CLIENT	ROLE	LOCATION
International Medical Device Company	M&A Advisor to this NASDAQ- listed medical device company on acquisitions	Tucson, AZ
National Food Franchisor	Business Valuation Services	Scottsdale, AZ
O Premium Waters	M&A Advisor on the sale of this regional in-home & office water delivery company to DS Waters of America	Phoenix, AZ
Shoppers Guide	As consultant to owner, managed and sold the operations of 8 regional "shopper" publications	NY, PA, AZ
Wireless Retail	M&A Advisor to owners on the sale of this national wireless retail sales company to Radio Shack Corporation	Scottsdale, AZ



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TECHNOLOGY / OTHER SERVICES

CLIENT	ROLE	LOCATION
Digiterra	M&A Advisor to owners on the sale of this national kiosk software development company	Denver, CO
MicroAge	Financial Advisor to CEO & Senior Management Team on buy-out process	Tempe, AZ
Regional Property Management Firm	Financial Advisor on acquisitions	Phoenix, AZ
Developer and Implementer of Medical Software for Hospitals	Advisor to Management on systems conversion	Tempe, AZ
International Publicly Traded Company that Provides Online Continuing Education Services	Financial and operational advisor to Management on systems conversion, accounting operations and overall process improvement	Scottsdale, AZ

HEALTH CARE / SENIOR LIVING

CLIENT	ROLE	LOCATION
Arizona Surgical Hospital	As Receiver, performed M&A services for the sale of this regional surgical hospital	Phoenix, AZ
Hillside Communities	As Receiver, performed M&A services for the sale of this regional Continuing Care Retirement Center	Portland, OR
Plaza de Retiro	As Court Appointed Advisor, performed M&A services for the sale of this Continuing Care Retirement Center	Taos, NM
Sonoran Behavioral Health Hospital	As Receiver, performed M&A services for the sale of this regional psychiatric hospital	Tucson, AZ
National MRI & Imaging Centers	Financial Advisor to the Board of this public company on sale of business	San Diego, CA



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HOSPITALITY / REAL ESTATE

CLIENT	ROLE	LOCATION
500-Room Luxury Resort	Asset Manager and Owners' Representative on resort operations	Phoenix, AZ
36-Hole Private Master Planned Residential and Golf Community	As Receiver, managed operations (including golf, retail and food & beverage) and sold property	Apache Junction, AZ
Luxury Resort and Residential Community	As Receiver, managed high-end resort operations and sales of residential villas	Paradise Valley, AZ
Single Property Full-Service Hotel	As Receiver, managed operations, including hotel and food & beverage	Nogales, AZ
450-Acre Master Planned Upscale Private Residential and Golf Community	Financial Advisor to owners on operations and sale of property	Flagstaff, AZ



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Corporate Finance, Mergers & Acquisitions Advisory Team

MORRIS C. AARON

President and Senior Managing Director
602.710.2501
maaron@mca-financial.com

KEITH BIERMAN

Senior Managing Director
602.710.2502
kbierman@mca-financial.com

STACIE WITTEN

Senior Managing Director
602.710.2503
switten@mca-financial.com

JIM BALL

Senior Managing Director
602.710.2528
jball@mca-financial.com

PAUL ROBERTS

Managing Director
602.710.2510
proberts@mca-financial.com

KARRILYN KRAHE

Managing Director
602.710.2512
kkrahe@mca-financial.com

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